



P.O. BOX 83107
Lincoln, NE 68501-3107
402-323-7330

INVESTMENT AUTHORIZATION FORM

FUND NAME _____

Please list all of your Affiliated Fund's Endowed Sub-Accounts and mark which model in which you would like the funds invested and the amount for each model. A new form will need to be submitted and signed each time you add a new sub-account.

Moderately Conservative—75% Fixed Income & 25% Equities
Moderate—50% Fixed Income & 50% Equities
Moderately Aggressive— 25% Fixed Income & 75% Equities

ENDOWED SUB-ACCOUNTS

PORTFOLIO MODEL & AMOUNT

- Moderately Conservative \$ _____
- Moderate \$ _____
- Moderately Aggressive \$ _____
- Moderately Conservative \$ _____
- Moderate \$ _____
- Moderately Aggressive \$ _____
- Moderately Conservative \$ _____
- Moderate \$ _____
- Moderately Aggressive \$ _____
- Moderately Conservative \$ _____
- Moderate \$ _____
- Moderately Aggressive \$ _____

*please list additional endowed sub-accounts on back side

By signing this form, you are authorizing Nebraska Community Foundation to make an **initial investment** of money into one of the three (3) approved models at McCarthy Group Advisors. In addition, you are granting Nebraska Community Foundation the authorization to **withdraw** money from the Fund's invested funds whenever the cash account for the Fund's Account or Sub-Account(s) reaches a negative balance or will be negative after paying bills. The amount of cash withdrawn from the invested funds will be enough to cover the negative cash balance, associated bills and all associated long-term fees.

The Nebraska Community Foundation will only invest money into your investment account upon the receipt of written authorization, e-mail or a signed contribution statement for your Fund and/or Sub-Account(s). If you wish to invest money, please contact NCF at info@nebcommfound.org or 402-323-7330 by the 1st of each month.

Fund Advisor(s): (please print) _____

Signature(s)

Date

