



# Building Tomorrow Today

2009 Annual Report

# Building Tomorrow Today

Like the pioneers who settled our great state, the people who built the framework for the Nebraska Community Foundation were visionaries. They envisioned a system that would empower leaders across the state to use philanthropy as a tool for building vibrant communities.

The Nebraska Community Foundation is unique. As the umbrella organization for our 199 affiliated funds, NCF does not make grants. Instead, decisions on how charitable dollars should be invested are made at the grassroots level by local leaders.

NCF's role is to support our 1,800 volunteer leaders through training, organizing, planning and networking. We provide tax-exempt status for our affiliated funds. Our professional staff handles all the financial management, legal work, investment, tax filing, auditing—all the responsibilities that could overwhelm many of the small organizations we serve.

We help our volunteers reach out to their friends and neighbors to inspire and celebrate community-wide philanthropy. We encourage Nebraskans to arrange legacy gifts to benefit their hometowns, and we work with local advisors in handling the technicalities.

NCF and its affiliated funds across the state have reinvested more than \$96 million in Nebraska since our founding in 1993. But we have just begun. We have our eyes on tomorrow as we work to build stronger communities today.

---



---

## Our Mission:

The Nebraska Community Foundation partners with community leaders to inspire charitable giving, prudently manage financial resources and make strategic investments for the prosperity of our people and our communities.



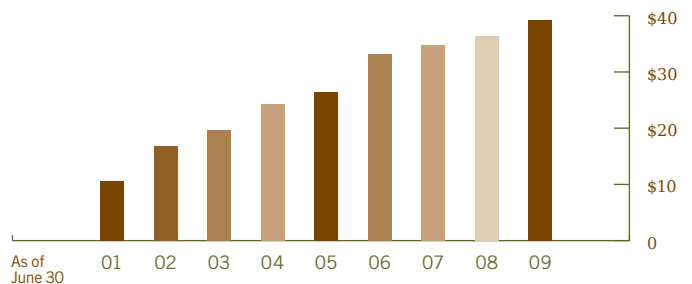
Young and old alike helped break ground in May 2009 for the new Sears Senior and Wellness Center in Decatur. Major funding for the project was provided through the estate of Harold "Doc" Sears. The fundraising effort was led by the Future of Decatur Foundation Fund.

### NCF in Numbers (as of June 30, 2009)

- \$96 million reinvested in Nebraska and its hometowns since 1993
- \$49 million in total assets
- \$25 million in endowed assets
- 1,800 Fund Advisory Committee members
- 199 affiliated funds serving 183 communities in 71 counties
- 87 community-based affiliated funds building endowments
- 50,000 individual contributions this decade
- 31 community challenge grants totaling over \$1.4 million; \$4.2 million raised as a result
- 156 planned gifts estimated at \$30 million
- \$94 billion estimated transfer of wealth in rural Nebraska by 2050

### Community-Based Endowment Building

Endowed assets plus expectancies  
(numbers in millions)



**Dear Friends:** We are proud to present this year's annual report. In a 12-month period that had many community foundations and nonprofits reeling from the impacts of economic uncertainty, the Nebraska Community Foundation held strong and experienced a five percent year-over-year growth.

That is just part of the good news. The real story behind the numbers is what we are doing today that we could have only dreamt of a few years ago.



Jeff Yost, President and CEO and Brian Thompson, Chairman of the Board

When NCF first put boots on the ground to harness the power of the intergenerational transfer of wealth, only a handful of planned gifts were in place. Today, there are 156 planned gifts totaling more than \$30.3 million to benefit Nebraska tomorrow.

When NCF first encouraged its affiliated funds to invest grant dollars in new strategic ways, we were challenging the mindset of "charity." Today, more and more affiliated funds are supporting economic development, entrepreneurship and people attraction to build a more prosperous future.

When NCF first published results of its student surveys in rural communities, few adults imagined that more than half of our young people would like to return and

build a career close to home. Today, community leaders across the state are using NCF's data and following our lead to make that opportunity a reality.

In 2009 a \$2.3 million endowment was established at NCF through the estate of Rudolph H. Elis. The purpose of the endowment is to provide and to leverage funding for entrepreneurship, workforce development and people attraction in the Norfolk and O'Neill areas. But Rudy Elis didn't believe in handouts. Grants will require a two-to-one match from local resources, resulting in stronger partnerships, greater ownership and far more assets for community reinvestment.

Throughout this report you will find many more examples of how NCF ties together local leadership, opportunity capital and impact grantmaking for successful community economic development. These are the kinds of stories that have earned NCF its national reputation. These are the strategies we share with our peers, our benefactors and through our congressional testimony before the U.S. House of Representatives last March.

We are known as inventors, innovators and implementers. Together with our affiliated funds, NCF is building tomorrow today!

Brian Thompson  
NCF Board Chair

Jeff Yost  
President and CEO

# Inside NCF

## Board of Directors

### Executive Committee Members

- Brian Thompson of Waverly, *Chair*
- Shannon Harner of Lincoln, *Vice Chair*
- Brandon Day of Norfolk, *Secretary*
- F.E. Pete Peterson of Brule, *Treasurer*
- P. Mark Graff of McCook, *Immediate Past Chair*

### At-Large Members

- Judy Brockmeier of Eustis
- Fred Bruning of Bruning
- Janet Krotter Chvala of Atkinson
- Judith Scherer Connealy of Decatur
- Bob Kathol of Omaha
- Fred Lockwood of Scottsbluff
- Bob Mundy of Omaha
- Lori Pankonin of Imperial
- Carol Russell of Omaha
- Jon Schmaderer of Stuart
- Dennis Stara\* of Lincoln
- Susan Ugai of Lincoln
- Richard Walter of Shickley
- Ray Welsh of Pender
- \* Advisory Member

### Honorary Members

- Helen Boosalis\* of Lincoln
- Steve Buttress of Kearney
- Brenda Council of Omaha
- Connie Day\* of Norfolk
- Jim Fehringer of Columbus
- Nancy Hoch of Nebraska City
- Richard Hunt of Blair
- Kim Lauritzen\* of Omaha
- Rodrigo Lopez of Omaha
- Ed Loutzenheiser of Juniata
- Senator Ben Nelson of Omaha
- Ron Parks of Papillion
- Beverly Pollock of Ogallala
- Sid Salzman of Ainsworth
- Jim Scholz of Omaha
- Frank Sibert of Kearney
- Bob Stowell of Ord
- Kathleen Thuman of Lincoln
- Mimi Waldbaum\* of Omaha
- Jeanene Wehrbein of Plattsmouth
- Jim Wolf\* of Albion
- \* Deceased

### President and CEO

Jeffrey G Yost



Members of the NCF Board of Directors include, from top, left to right: Pete Peterson, Bob Mundy, Ray Welsh, Richard Walter, Lori Pankonin, Jon Schmaderer, Brandon Day, Dennis Stara, Bob Kathol, Fred Bruning, Brian Thompson, Judith Scherer Connealy, Susan Ugai, Fred Lockwood, Shannon Harner, Mark Graff, Judy Brockmeier.



Members of the NCF Staff are front: Marcia White, Teri Alley-Davis, Reggi Carlson, Jeff Yost, Amy Fey, Jana Jensen. Back: Les Long, Juli Rosso, Sheri Hink, Jim Gustafson, Diane Wilson, Doug Friedli. Not pictured: Karla Egger and Angie Masters.

### Committed to Quality and Accountability



The Nebraska Community Foundation is confirmed in compliance with National Standards for U.S. Community Foundations as established by the Council on Foundations.

This means that NCF meets the nation's highest philanthropic standards for operational quality, integrity and accountability.

The National Standards for U.S. Community Foundations Program is designed to provide quality assurance to donors, as well as to their legal and financial advisors. It requires community foundations to document their policies for donor services, investments, grantmaking and administration. Donors to NCF and its 199 affiliated funds are assured that their contributions are managed and invested wisely, that their charitable wishes are honored, and their lifetime income arrangements are secure. The National Standards confirmation says "our house is in order."

## The Ford Foundation Challenges Nebraskans

The Ford Foundation has chosen the Nebraska Community Foundation as one of only five organizations nationwide to receive up to a \$1 million challenge grant. The grant will support NCF's current work and catalyze our endowment-building efforts. NCF intends to seize this rare opportunity by raising a three-for-one match—\$3 million—from Nebraska-connected donors with new gifts or pledges by December 31, 2010.

Our long-term goal is to build a \$12 million endowment to support grassroots philanthropy in Nebraska. Together we will meet the Ford Foundation challenge and assure communities across Nebraska the support they need to become places of prosperity where the good life is enjoyed now and for generations to come.

**“We have watched your creative leaders shape new trends. The way you are organizing community leaders and local resources to create opportunity capital for investment is innovative and replicable. You are the model of what needs to happen in communities across the nation. That is why we are challenging all Nebraskans to commit to your success.”**

Linetta J. Gilbert  
Senior Program Officer  
The Ford Foundation

---

---

### Contributions to the Nebraska Community Foundation

(For fiscal year ended 06.30.09)

Many individuals, families and organizations have provided direct support to the Nebraska Community Foundation to help fund its community-based development work and endowment. Significant donations received include:

#### \$100,000 or More

The Ford Foundation  
New York, NY

#### \$25,000 to \$99,999

First National Bank of Omaha\*  
Omaha

The Peter Kiewit Foundation  
Omaha

W.K. Kellogg Foundation  
Battle Creek, MI

Elaine Wolf  
Albion

#### \$10,000 to \$24,999

Consolidated Companies  
Lincoln

Cooper Foundation  
Lincoln

Kathleen Thuman/  
Farmers State Bank\*  
Lincoln

#### \$5,000 to \$9,999

Lemoine “Andy” and Geri Anderson  
McCook

The Day Companies\*  
Norfolk

McCarthy Group Advisors  
Omaha

#### \$2,000 to \$4,999

Brandon and Tammy Day\*  
Norfolk

Great Plains Communications Inc.  
Blair

MNB Financial Group  
McCook

Nebraska Investment  
Finance Authority  
Lincoln

Ron and Judy Parks  
Papillion

#### \$1,000 to \$1,999

Bruning State Bank\*  
Bruning

Cornerstone Bank  
York

Curtis State Bank  
Curtis

Tintsman Family  
Donor-Advised Fund  
Lincoln

W.H. & E.C. Damme Farms  
Talmage

Graff Charitable Foundation  
McCook

Robert E. Mundy\*  
Omaha

Pete and Jonnie Peterson  
Brule

Diane Wilson\*  
Lincoln

Jeff Yost and  
Cindy Ryman Yost\*  
Lincoln

#### \$500 to \$999

Sam and Joyce Baird  
Lincoln

Bettenhausen Family Foundation  
Lincoln

Janet Krotter Chvala  
and Gary Chvala  
Atkinson

HBE Becker Meyer Love  
Lincoln

Deryl Hamann  
Omaha

Shannon Harner and  
Phillip Goddard  
Lincoln

Harris Properties  
Lincoln

Fred and Carol Lockwood  
Scottsbluff

In honor of J. Rowland McClymont  
New York, NY

Mutual of Omaha  
Insurance Company  
Omaha

Nebraska Bankers Association  
Lincoln

#### \$100 to \$499

American National Bank  
Omaha

BKD LLP  
Lincoln

Reggi and Doug Carlson\*  
Lincoln

Judith Scherer Connealy  
and Matt Connealy  
Decatur

Karla and Matthew Egger\*  
Martell

Doug and Pat Friedli\*  
Nebraska City

Jana and J.C. Jensen\*  
Bingham

Lorensen Lumber & Grain Company  
Pender

David and Lori Pankonin  
Louisville

Susan Stibal and Brian Ardinger  
Lincoln

Susan Ugai  
Lincoln

Welsh Financial Services  
Pender

Wenke Manufacturing Company  
Pender

\* All or a portion of this gift was made  
in support of the NCF Endowment.

# Leadership *in Place*

## Partnering with Communities

The Nebraska Community Foundation provides education, training, gift planning assistance, marketing support and professional financial services to 1,800 volunteer leaders of 199 affiliated funds. There are 183 communities in Nebraska that benefit from this work. Grants made at the local level are improving the lives of people in countless ways. But something else is changing—something just as important—as a result of NCF’s influence.

Leadership is more diverse. Focusing on future opportunities is becoming the norm. Engaging young people is a priority. We have reached a shared vision. Leadership is moving beyond



Mark Graff of the McCook Community Foundation Fund develops strategy with Ashley Pick and Brooklyn Trew who are members of the youth endowment advisory committee.

raising money for today—to creating possibilities for tomorrow.

**“The action planning helped all our members get on the same page. It really helped unite our energy and resources towards the betterment of our community.”**

*Planning Survey Respondent*

## Strategic Leadership

Every NCF community is unique. However, certain practices lead to higher performance for all our affiliated funds. We provide the tools for achieving greater success. In 2009, in response to requests for assistance with strategic planning, NCF developed an action planning framework. We tested the framework

with several affiliated funds: McCook, Imperial, Plattsmouth, Nebraska City and Pender/Thurston.

Action planning begins by leading affiliated funds through the process of clearly articulating their vision, mission and values. This can be enlightening for many leaders. They are fully committed to their mission—raising charitable dollars—but have not created a written statement to describe how their community will look once their mission is fulfilled. Vision is critical. When we ask our friends and neighbors to give back to our community, they need to know what will change.

Each of the pilot communities envisioned a future with thriving economies and opportunities for young families.

Once a shared vision is in place, we facilitate action planning based on four key strategies for building a community endowment:

- Governance and Leadership Development
- Marketing and Communications
- Donor Development
- Strategic Grantmaking

NCF surveyed participants to evaluate the planning process;



Marcia White, NCF Director of Community Development Philanthropy, facilitates an action planning session in McCook.

100 percent said that it would make their advisory committees more effective and successful. Action planning is now being offered as another important tool to build more vibrant hometowns.

## New Leadership Training

In addition to on-site training with our affiliated funds, NCF offers training through regional sessions, peer mentoring, conferences, and at our annual meeting each fall. In 2009 NCF launched its new series of webinar trainings that are both cost- and time-efficient for our affiliated funds.



Nicole Sedlacek of the O'Neill Community Foundation Fund serves as a guest panelist for the NCF webinar on grantmaking for economic development.

Webinar topics include leadership, marketing, donor visitation, legal requirements, governance, impact grantmaking and working with local financial planners. Sessions are led by NCF staff members with guest panelists, mentors and affiliated fund leaders who share lessons learned from their own experience. The webinars are recorded so that people can go to the NCF Web site and view them at their convenience. Nearly 200 leaders from more than

50 affiliated funds have taken advantage of one or more of these new training tools, and evaluations have been excellent.

Matt Connealy with the Future of Decatur Community Foundation Fund sums up what most leaders tell us: "We find the webinars to be a good use of our time. I don't know what they cost NCF, but it sure saves our committee members a lot of time, effort and mileage."

NCF will offer its next webinar series beginning in January 2010.

## Expanding Community Influence

HomeTown Competitiveness (HTC) is building momentum in Columbus. Each of the four pillars—Leadership, Entrepreneurship, Youth and Philanthropy—have made significant progress in reaching out to the community.

During the past year, the Leadership Pillar organized a community-wide project called Vision 2020. More than 140 individuals participated in future-focused discussions on 13 different areas of development. Vision 2020 has two main purposes: to have a plan for what Columbus could look like in 2020, and to recruit and develop additional leadership in the community to move forward on recommendations.

Allan Vyhnaelek, HTC Coordinator, and Lisa Kaslon, Leadership Pillar Chair, were co-leaders of the project. Columbus High School youth, the Columbus Young Professional

---

---

**"NCF and the success of our local fund has helped to change the community attitude from 'That will never happen!' to 'Let's work to make it happen!'"**

Beth Roelfs  
Diller Community Foundation Fund

---

---

Network and the Leadership Columbus class provided significant input. Kaslon says that citizens who have been outside traditional leadership circles have volunteered to help move the vision forward.

One action item will improve integration and communication between the school and the industrial base as part of Columbus' Drive for Five effort to increase the local workforce by recruiting or retaining 500 people.

"We are creating the future rather than letting the future just happen," said Vyhnaelek. "The whole thing is quite exciting."



A diverse group gathers for an HTC Vision 2020 planning session in Columbus.

# New Opportunity Capital

## Inspiring Charitable Giving

“Think of your community as another child!” This message rings true to the people of Nebraska and former residents as well. The Nebraska Community Foundation provides a way for Nebraskans to give back to the places that have nurtured and supported their families.

NCF encourages the habit of giving. Recently, our affiliated fund in Shickley received \$16,000 from the estate of a former resident. The elderly lady had been sending her annual \$20 donation

on a regular basis. She valued her hometown and developed a habit of giving that led to a significant bequest. Shickley may have fewer than 400 people, but they have tremendous faith in the future of their small town. Endowed assets and expectancies now total nearly \$1.8 million. Grants are given annually to enhance the school, workforce training, the library, the swimming pool and summer recreation programs that serve 150 youths. These and other community investments will continue for generations.

*“The Nebraska Community Foundation answered the questions my advisors and I had and gave us creative ideas for planning my charitable estate.”*

Greg Retzlaff  
Adams

## NCF Grassroots Philanthropy

- 6,446 contributions in FY 2009
- 34,486 contributions in the past 5 years
- 156 planned gifts to NCF and its affiliated funds
- \$30.3 million: conservative estimate of the value of planned gifts

*“NCF has become an integral tool in helping shape the future in Laurel. Their guidance, training and encouragement helped us raise \$50,000 to match our challenge grant of \$50,000. We’ve only just begun!”*

Annette Junck  
Laurel Community Foundation Fund

## Challenge Grants

Challenge grants have helped NCF’s affiliated funds expand community philanthropy to include gifts of all sizes and people from all walks of life.

Of the 33 challenges that have been issued by companies, organizations or individuals, 23 are now complete. More than \$4.2 million has been raised. Importantly, more than \$8 million in planned gifts have resulted from these community-wide efforts.

The Robert and Jeannette Hunt Community Development Fund has issued six \$50,000 challenge grants to communities served by Great Plains Communications. The stipulation is that the funds are permanently endowed to support HomeTown Competitiveness activities in leadership, entrepreneurship and youth engagement. Imperial, Creighton and Wausa have completed the

challenge. Each now has more than \$200,000 in their Hunt endowments. Elgin, Stratton and Perkins County are close to achieving their goals.

Consolidated Companies provides communications services to some of Nebraska’s smallest and most remote communities. It also offers incremental challenge grants to help these small



Brian Thompson, Consolidated Companies Vice President of Community Relations, presents a grant payment to Belinda Daly of the Arthur Area Community Foundation Fund.



Judge Merritt Warren (left) of Creighton accepts his Legacy Society recognition from NCF's Gift Planning Director, Jim Gustafson.

	June 30, 2002	June 30, 2009
Planned Gifts	18	125
Communities	14	52
Amount	\$6 million	\$21 million

towns grow. Arthur, with a population of 145, recently met its challenge by raising \$45,000. Eustis, Hyannis, Mullen, Thedford and Wallace—with a combined population of 1,882—now have endowments that together total \$459,000.

Charitable giving—leveraged through generous corporate and private contributions—is providing new opportunity capital for reinvestment in some of Nebraska's most rural communities.

### Gift Planning for Affiliated Funds

NCF began an ambitious effort in 2002 to harness the intergenerational transfer of wealth for reinvestment in rural communities. Each year more and more Nebraskans are planning gifts through NCF to help their hometowns.

### Legacy Tools

Eugene and Bonnie Martinson used several gift planning tools to leave a legacy to their hometown of Spencer. Although the Martinsons farmed in South Dakota for 37 years, they considered Spencer, Nebraska, 10 miles south, their hometown. They retired there in 1983 and stayed active in their church and local organizations. Eugene passed away in 2007 and Bonnie in 2008.



Together they gave back to their family, their community and causes they cared about by using beneficiary designations through annuities and an IRA, and through Bonnie's final bequest.

The Martinsons entrusted NCF's affiliated fund in Spencer with gifts totaling more than \$221,000 to be placed in an unrestricted endowment. Their giving will go on for generations.

### Heritage Gifts

Paige Eaves traveled to Wauneta this past summer to present two checks totaling \$100,000 to the Wauneta Community Foundation Fund from the estate of her parents, Cliff and Betty Boyce. The gift provided enough funding to cover the final construction costs of the new medical clinic and additional equipment purchases. Although Cliff and Betty



Paige Eaves (center) with Fund Advisory Committee members (from left) Tony Cribelli, Eddie Nichols, Evelyn Skelton and Brian Harchelroad.

hadn't lived in Wauneta for more than 50 years, they always considered it their hometown. NCF has been working with volunteers for the clinic project for several years. The clinic was funded entirely by donations. Future contributions will fund an endowment to cover ongoing operating expenses.

# Impact Grantmaking

For the Prosperity of our People and our Communities



Holt County Economic Development is an affiliated fund of the Nebraska Community Foundation. Executive Director, Nicole Sedlacek, (top left) assists families like Steve and Jenny Alder, Josiah and Abby Wondercheck, and Kyle and Andrea Connot, who wish to return to the area.

The Nebraska Community Foundation envisions a future where our communities provide opportunities for people to reach their highest potential in a nurturing environment. Where people can live

and work close to nature, close to friends and family and still stay connected to the world.

A recent Gallup study found that more than half of the former Nebraskans surveyed, including younger ones, are interested in moving back to the state if they could find a good job. This information comes as no surprise to the Nebraska Community Foundation. Our own research shows that more than half of young people living in rural areas would like to stay in their community or return home after they complete college. Family ties are the most important reason.

We’re using philanthropy as a powerful tool to make this happen today.

*“When the kids graduate, instead of a suitcase, let’s give them a mailbox!”*  
Scott VanderVeen  
Nebraska City Community Foundation Fund

## Youth Surveys

NCF surveyed 5,927 students in 40 Nebraska middle and high schools in rural areas. More than half – 51% – picture themselves living in the area in the future if career opportunities are available. More than 40% are interested in taking an entrepreneurship class and owning their own business someday. Only 12% say their town is too small.

Growing small businesses will play a key role in fueling Nebraska’s economic engine. We have a unique

set of opportunities to jumpstart that engine today:

- Information technology, which allows people to live and work wherever they want
- Youth optimism and enthusiasm about their hometowns
- The intergenerational transfer of wealth, which can be used as a new source of capital to support entrepreneurial young people and attract them back home

Across Nebraska, NCF is working in rural communities to change attitudes, behaviors and the

conversations adults are having with young people.

## Taking Action

In Northeast Nebraska, NCF’s youth survey was conducted in 15 area schools through the support of The Connie Fund, an NCF donor-advised fund established by the late Connie Day of Norfolk. Brandon Day, a Fund Advisory Committee member of the Norfolk Area Community Foundation Fund said, “We give a lot of lip service to the problems of declining population and brain drain, but we

have to take steps to do something about it.” Day is a member of the Norfolk Area Recruiters, which provides outreach and recruitment to connect local businesses and young adults thinking about returning or relocating to the area.

## Engaging Young People

In southwest Nebraska, NCF helped to arrange a major planned gift of \$346,000 from Andy and Geri Anderson in 2007 to support the HomeTown Competitiveness Youth Pillar in McCook.



Sue Shaner (*left*) helps entrepreneurs like Brooke and Don McCorkle, owners of Computer Trouble Shooters, grow their local businesses.

A portion of the gift was used to create a \$10,000 endowment fund for the McCook Community Foundation’s youth advisory committee. The group, Youth Change Reaction, raises money to build the endowment and makes grants for youth-focused projects.

The Anderson endowment supports the work of business coach Sue Shaner for coordination of the McCook Youth League and her work with the ESI Entrepreneurship Investigation day camp.

Andy and Geri Anderson like the idea of involving young people in their hometown. With additional gifts from the Andersons, the endowment is now valued at more than \$500,000.

## Big Investments for Long-Term Impact

In 2009 a \$2.3 million endowment was established to support entrepreneurship and people attraction in the O’Neill and Norfolk areas. The bequest was made through the estate of the late Rudolf H. Elis, who created a donor-advised fund with NCF. Mr. Elis said he “didn’t believe in handouts” but wanted to invest in rural communities that were working to stay vibrant. Mr. Elis’ gift is being used to leverage matching support from public and private sources for economic development, youth engagement and workforce recruitment. Through careful planning and commitment to donor intent, NCF helped Mr. Elis create a lasting legacy that will help grow the communities he cared about in northern Nebraska.

## Future-Focused Investments

More and more of NCF’s affiliated funds are aligning with other community organizations to make investments for long-term economic impact.

The Tilden-Meadow Grove Community Foundation Fund donated \$1000 toward the “Wind For Schools” project at the Elkhorn Valley Schools. The project engages rural communities

in alternative energy research by installing small-scale wind turbines at rural schools. The school curriculum is incorporating engineering and science themes related to the wind turbines for the benefit of the students.

In Nebraska City our affiliated fund uses its unrestricted funds to invest in people. Non-traditional scholarships are given to young adults for additional training and education that will increase their skills to better serve their community.

The Pender-Thurston Education & Community Foundation Fund has partnered with the City of Pender to develop housing so it can recruit an increasing workforce. It has invested in arts, culture and recreation to create a community where young people will want to stay or return to raise their families. Area teachers make lifelong commitments by pledging \$100 annual gifts to the Fund.

Many NCF affiliated funds provide funding for quality child care and after school programs—services that are essential for working parents and for growing communities.



The Eustis Community Foundation Fund and The WealthSpring Fund have provided grants for Kinder Haus Childcare Center to serve families in southwest Nebraska.

# The Legacy Society

The **Jim and Elaine Wolf Club** recognizes the generosity of those who have made cumulative, lifetime gifts of \$100,000 or more to NCF and its affiliated funds. The Club is named in honor of the late Jim Wolf and his wife Elaine, of Albion, who initiated NCF's endowment with a gift of \$100,000, and provided the first \$100,000 challenge grant to Boone County to build a permanent endowment.

"The Nebraska Community Foundation is the tool to give back to the communities that gave us a background, a livelihood, a sense of values... all of these things we need to continue."

Elaine Wolf  
Albion, NE

**Lemoine "Andy" and Geri Anderson**  
*McCook*

**John\* and Catherine Angle**  
*Lincoln*

**Brandt Family**  
*Unadilla*

**Wayne and Beverly Buller**  
*Ericson*

**Larry and Mary Lynn Callen**  
*Tucson, AZ*

**Thomas and Charlene Chilvers**  
*Pierce*

**William\* and Erma\* Damme**

**Charles\* and Marge\* Durham**

**George F. Garlick**  
*Richland, WA*

**Bud and Georgianne Gerhart**  
*Newman Grove*

**John and Carmen Gottschalk**  
*Omaha*

**Gerald and Verlene Gunderson**  
*Wausa*

**Bonnie McManigal Gupta**  
*Sebastopol, CA*

**Robert Harm\***

**Don and Alice Harpst**  
*McCook*

**In Memory of Lyndall Harris\***

**Robert Hunt\***

**Kermit and Lottie Wolf\* Karns**  
*Imperial*

**Kenner Family**  
*Hebron*

**Richard P. and Laurine Kimmel Charitable Foundation**  
*Lincoln*

**In honor of Vincent J. and Marie V. Kreifels**  
*Nebraska City*

**Kim\* and Bruce Lauritzen/ First National Bank of Omaha**  
*Omaha*

**Arlen Lohmeyer\***

**Raymond Lohmeyer\***

**Ken Morrison/Morrison Roberts Foundation**  
*Hastings*

**Tom and Cynthia Olson**  
*Lisco*

**Ron and Judy Parks**  
*Papillion*

**Raile Family**  
*Benkelman*

**Rolland R. Ramsthal\***

**Harold and Marilyn Rink**  
*Pender*

**Suzanne and Walter Scott Foundation**  
*Omaha*

**Harold W. Sears\***

**Paul and Karen Seger**  
*Atkinson*

**Frank and Shirley Sibert**  
*Kearney*

**Thompson Family/Consolidated Companies**  
*Lincoln*

**Kathleen Thuman/Farmers State Bank**  
*Lincoln*

**Dale and Jean Tinstman**  
*Lincoln*

**Gaylord Wallace**  
*Burwell*

**Dennis and Toni Werner**  
*Chambers*

**Hugh, Bill and Cam Wilkins**  
*Geneva*

**Wilkinson Family**  
*Curtis*

**Jim\* and Elaine Wolf**  
*Albion*

**Michael Yanney Family/ America First Companies**  
*Omaha*

\* Deceased

The **Connie Day Club** honors special friends who have made a future gift intention of \$500,000 or more in their will, through a beneficiary designation or with a life income arrangement to

support NCF or an affiliated fund. By designating a \$500,000 life insurance policy to establish the Connie Fund, Connie Day created an endowment to benefit the children of Northeast Nebraska.

**Lemoine "Andy" and Geri Anderson**  
*McCook*

**Estate of Erna Badstieber**

**Shirley Kreutz Bennett**  
*Lincoln*

**John\* and Maurine\* Biegert**

**Estate of Bruno and Laverne Boettcher**

**Densil\* and Elaine Christiansen**  
*Pender*

**Estate of Leonard and Audrey Cumming**

**Estate of Connie Day**

**Brandon and Tammy Day**  
*Norfolk*

**John Day**  
*Ravenel, SC*

**Estate of Rudolph Elis**

**Estate of James Fisher**

**Bernard and Susan Hay**  
*Scottsdale, AZ*

**Estates of Margaret and Mary Linhart**

**Estate of Grace Moller**

**Greg M. Retzlaff**  
*Adams*

**Estate of Margaret Russell**

**Frank and Shirley Sibert**  
*Kearney*

**Allen D. Strunk**  
*Las Vegas, NV*

**Estate of Mildred and Verner Vinzant**

**Lester\* and Helen\* Wolfe**

**Estate of John and Alyce Wozab**

\* Deceased

The Hometown Heritage Club recognizes friends who have made provisions in their estate plans with a future gift intention of any amount for NCF or an affiliated fund.

<b>Estate of Wyonna Alfs</b>	<b>Estate of Dale and Irene Fadschild</b>
<b>Estate of Laura "Merle" Atkinson</b>	<b>Douglas A. and Patricia L. Friedli</b> <i>Nebraska City</i>
<b>Dr. John L. Batty</b> <i>McCook</i>	<b>Mitzi Fox</b> <i>Albion</i>
<b>Kerry and Colleen Belitz</b> <i>Columbus</i>	<b>Estate of Paul M. Fox</b>
<b>John and Valerie Binger</b> <i>Creighton</i>	<b>Mark and Linda Graff</b> <i>McCook</i>
<b>Estate of Barbara J. Birmingham</b>	<b>In Memory of Leo Hink*</b>
<b>Marcia A. Boden</b> <i>Roseville, CA</i>	<b>Neal* and Elizabeth Hunt</b> <i>Albion</i>
<b>William B.* and Rose Marie Brandt</b> <i>Unadilla</i>	<b>Helen F. Jasa</b> <i>Fremont</i>
<b>Estate of Joe C. Brewster</b>	<b>Jana M. Jensen</b> <i>Bingham</i>
<b>Judith K. Brockmeier</b> <i>Eustis</i>	<b>Gene and Beverly Johnson</b> <i>Wausau</i>
<b>Steve and Sharon Brown</b> <i>Theford</i>	<b>Loral* and Elna Johnson</b> <i>Imperial</i>
<b>Frank L. and Mary B. Bruning</b> <i>Bruning</i>	<b>Calvin and Audrey Jones and Family</b> <i>Theford</i>
<b>Fred and Penni Bruning</b> <i>Bruning</i>	<b>Joseph R. and Gina D. Kamler</b> <i>Shickley</i>
<b>Janet L. Krotter Chvala</b> <i>Atkinson</i>	<b>John C. Klosterman</b> <i>David City</i>
<b>Matt Connealy and Judith Scherer Connealy</b> <i>Decatur</i>	<b>Dawn Koehlmoos</b> <i>Fremont</i>
<b>Estate of John E. Daro</b>	<b>Wendell and Joyce Kronberg</b> <i>Ralston</i>
<b>Bette J. and Robert A. Essig</b> <i>Burwell</i>	

<b>Larry R. Larson</b> <i>Omaha</i>	<b>Estate of John B. Petteys</b>
<b>Estate of Arlen Lohmeyer</b>	<b>Tom and Verla Plummer</b> <i>Lincoln</i>
<b>Estate of Raymond Lohmeyer</b>	<b>Lois and Richard* Quimby</b> <i>Nebraska City</i>
<b>Chad Lottman</b> <i>Diller</i>	<b>Estate of Rolland R. Ramsthal</b>
<b>Douglas and Cindy Lottman</b> <i>Diller</i>	<b>Estate of Edith M. Robbins</b>
<b>Bonnie and Gerry Luckey</b> <i>David City</i>	<b>Don and Sally* Schmaderer</b> <i>Stuart</i>
<b>Donald Lundeen</b> <i>Newman Grove</i>	<b>Jon D. and Jennifer L. Schmaderer</b> <i>Stuart</i>
<b>Ronald Maas</b> <i>Bennet</i>	<b>Mike Schuldt</b> <i>Plattsmouth</i>
<b>Helen E. Martens</b> <i>Atkinson</i>	<b>Susan Seacrest</b> <i>Lincoln</i>
<b>Estate of Eugene and Bonnie Martinson</b>	<b>Nicole Sedlacek</b> <i>O'Neill</i>
<b>Marilyn D. McNabb</b> <i>Lincoln</i>	<b>Estate of John H. Seide</b>
<b>Redge and Phyllis Meierhenry</b> <i>Clancy, MT</i>	<b>Dennis* and Rita Shimmin</b> <i>Ogallala</i>
<b>Doris B. Miller</b> <i>Stuart</i>	<b>Estate of Randall J. Smith</b>
<b>Francis and Maxine Moul</b> <i>Lincoln</i>	<b>Jim* and Peggy Thalken</b> <i>Ogallala</i>
<b>Dr. D. J. and Josephine Nagengast</b> <i>Bloomfield</i>	<b>Estate of Russell Troxell</b>
<b>Michael and Lynn Namuth</b> <i>Sidney</i>	<b>Darlene K. and Richard L. Walter</b> <i>Shickley</i>
<b>Elsie A. Newman</b> <i>Imperial</i>	<b>Kathryn A. Wall</b> <i>McCook</i>
<b>James and Virginia Nissen</b> <i>Lincoln</i>	<b>Ona O. Warden</b> <i>Mullen</i>
<b>Estate of Edward and Eldiva Pavlik</b>	<b>Merritt C. Warren</b> <i>Creighton</i>
<b>Larry and Angie Peirce</b> <i>David City</i>	<b>Ray and Deb Welsh</b> <i>Pender</i>
	<b>Estate of Karen J. Winship</b>

\* Deceased

The Nebraska Community Foundation Endowment Club honors those who have designated a gift in their will through a beneficiary designation, or with a life income arrangement of any amount, or who have made cumulative lifetime gifts of \$10,000 or more to the NCF Endowment.

Fred and Penni Bruning, <i>Bruning</i>	Irv and Wanda Omtvedt, <i>Lincoln</i>
Steve Buttress and Jan Weber, <i>Kearney</i>	Ron and Judy Parks, <i>Papillion</i>
Judith Scherer Connealy and Matt Connealy <i>Decatur</i>	Beverly and Jack* Pollock, <i>Ogallala</i>
Brandon and Tammy Day, <i>Norfolk</i>	Jon D. and Jennifer L. Schmaderer, <i>Stuart</i>
Jay Dunlap, <i>Milford</i>	James P. Scholz, <i>Omaha</i>
Douglas A. and Patricia L. Friedli, <i>Nebraska City</i>	Nicole Sedlacek, <i>O'Neill</i>
Mark and Linda Graff, <i>McCook</i>	Frank and Shirley Sibert, <i>Kearney</i>
Jim and Terri Gustafson, <i>Lincoln</i>	Jean and Bob Stowell, <i>Ord</i>
In memory of Leo Hink*	Kelli and Brian Thompson, <i>Waverly</i>
Jana M. Jensen, <i>Bingham</i>	Kathleen Thuman and Family, <i>Lincoln</i>
Ken Morrison, <i>Hastings</i>	Richard and Darlene Walter, <i>Shickley</i>
Fred and Carol Lockwood, <i>Scottsbluff</i>	Ray and Deb Welsh, <i>Pender</i>
Maxine and Francis Moul, <i>Lincoln</i>	Diane M. Wilson, <i>Lincoln</i>
	Jim* and Elaine Wolf, <i>Albion</i>
	Jeffrey Yost and Cindy Ryman Yost, <i>Lincoln</i>

Recognition in the Legacy Society is based on contributions made through and information known on or before June 30, 2009.

\* Deceased

### Becoming a Member of the Legacy Society

The Nebraska Community Foundation's Legacy Society is a way to celebrate and say thank you to generous donors both of current gifts and future gift provisions through estate plans that benefit Nebraska's hometowns.

The Legacy Society encompasses four giving clubs. You will be enrolled in the Legacy Society when you let NCF know of your charitable intentions. With permission, you will be honored in NCF's annual report and you will receive an invitation to attend the NCF annual banquet.

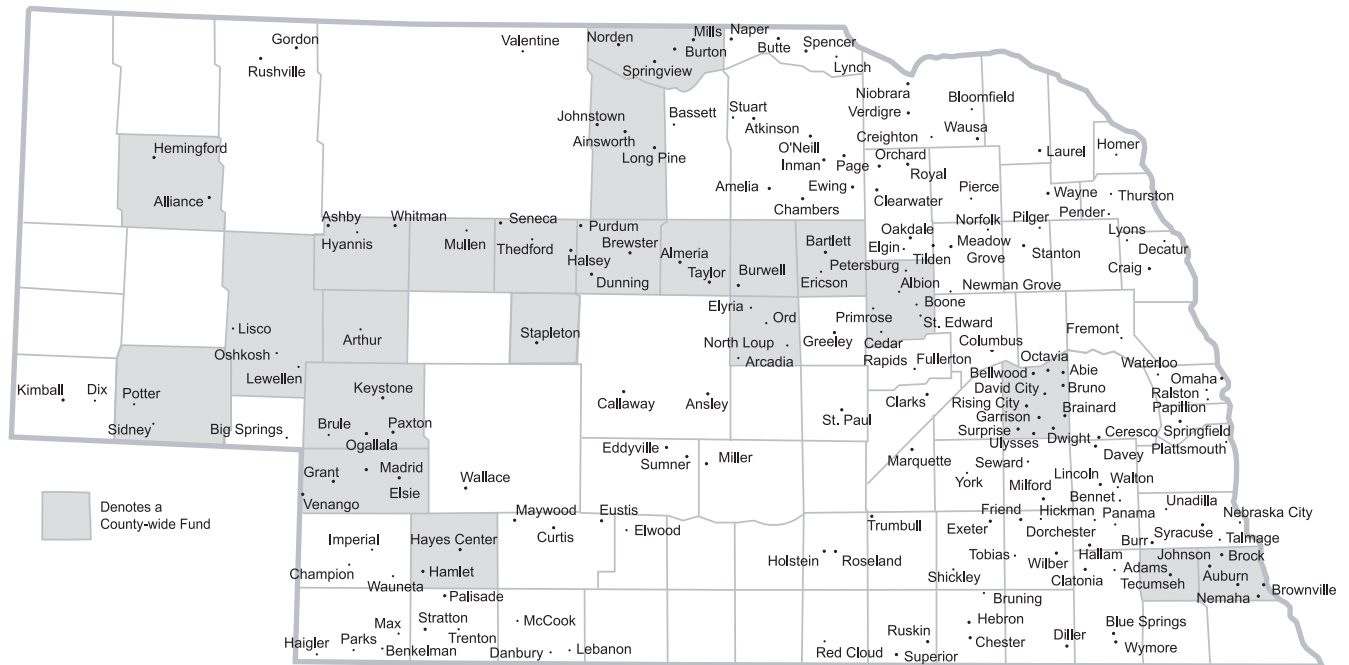
If you would like to give back to your hometown or if you have already made a future gift intention in your will, through a beneficiary designation or with a life income arrangement, contact Jim Gustafson, Gift Planning Director, at (402) 323-7341 or [jgustafson@nebcommfound.org](mailto:jgustafson@nebcommfound.org).

# 199 Funds Affiliated with NCF

## Nebraska Community Foundation Affiliated Funds

183 Communities in 71 of Nebraska's 93 Counties

June 30, 2009



**This map depicts communities that benefit from planned gifts, donor-advised funds and/or community affiliated funds of the Nebraska Community Foundation.**

### 97 Community-Based Affiliated Funds

- Ansley Area Community Foundation Fund
- Arthur Area Community Foundation Fund
- Atkinson Community Foundation Fund
- Bennet Area Community Foundation Fund
- Big Springs Community Foundation Fund
- Blaine County Area Community Foundation Fund
- Bloomfield Community Foundation Fund
- Boone County Area Foundation Fund
- Box Butte County Community Foundation Fund
- Brown County Community Foundation Fund
- Burwell Community Fund
- Butler County Area Foundation Fund
- Butte Community Foundation Fund
- Callaway Community Fund
- Ceresco Community Foundation Fund

- Chambers Community Improvement Foundation Fund
- Cheyenne County Community Center Foundation Fund
- Clarks Community Fund
- Columbus Community Foundation Fund
- Columbus Schools Foundation Fund
- CORE Development Community Foundation Fund  
*(Clearwater, Orchard, Royal, Ewing, Inman, Page)*
- Craig Community Foundation Fund
- Creighton Community Foundation Fund
- Curtis Community Foundation Fund
- Davey Area Community Foundation Fund
- Diller Community Foundation Fund
- Dorchester Area Community Foundation Fund
- Elgin Community Foundation Fund
- Eustis Area Community Foundation Fund
- Exeter Area Community Foundation Fund
- Friend Community Foundation Fund

- Future of Decatur Foundation Fund
- Greeley Community Foundation Fund
- Grow Garden County Fund
- Hayes County Community Fund
- Hebron Community Foundation Fund
- Hickman Area Community Foundation Fund
- Holstein Improvement Committee Fund
- Hyannis Area Community Foundation Fund
- Imperial Community Foundation Fund
- Johnson County Hospital Foundation Fund
- Keith County Community Foundation Fund
- Keya Paha County Foundation Fund
- Kimball Community Foundation Fund
- Laurel Area Community Foundation Fund
- Logan County Community Foundation Fund
- Marquette Community Foundation Fund

Maywood Public School Foundation Fund  
 McCook Community Foundation Fund  
 Milford Public Schools Foundation Fund  
 Mullen Area Foundation Fund  
 Mustang Country Community Development Fund  
*(Eddyville, Sumner, Miller)*  
 Naper Community Foundation Fund  
 Nebraska City Community Foundation Fund  
 Nemaha County Development Foundation Fund  
 Newman Grove Community Foundation Fund  
 Niobrara Community Foundation Fund  
 Norfolk Community Foundation Fund  
 Oakdale Community Fund  
 O'Neill Community Foundation Fund  
 Palisade Community Foundation Fund  
 Pender/Thurston Education & Community Foundation Fund  
 Perkins County Community Foundation Fund  
 Plattsmouth Community Foundation Fund  
 Ralston Community Foundation Fund  
 Red Cloud Community Foundation Fund  
 Roseland Community Foundation Fund  
 Rushville Community Foundation Fund  
 Ruskin Community Foundation Fund  
 St. Edward Medical Clinic Fund  
 St. Paul Community Fund  
 Shickley Community Foundation Fund  
 Spencer Community Foundation Fund  
 Springfield Community Foundation Fund  
 Stanton Community Foundation Fund  
 Stratton Community Fund  
 Stuart Community Foundation Fund  
 Superior Auditorium Improvement Fund  
 Syracuse Development Foundation Fund  
 Tecumseh Community Foundation Fund  
 Thedford Area Community Foundation Fund  
 Tilden-Meadow Grove Community Foundation Fund  
 Trenton Community Foundation Fund  
 Trumbull Community Foundation Fund  
 Ukena Charitable Trust Fund *(Gordon)*  
 Unadilla Area Fund  
 Valley County Community Foundation Fund  
 Verdigre Community Foundation Fund  
 Wallace Community Foundation Fund  
 Wauneta Community Foundation Fund  
 Wausa Community Foundation Fund  
 Wayne Community Foundation Fund  
 Wheeler County Community Foundation Fund  
 Wilber Area Community Foundation Fund  
 John and Alyce Wozab Memorial Fund *(Valley County)*  
 Wymore Community Improvement Group Fund  
 Wymore Public Library Fund

**48 Organizational Affiliated Funds**

Chase County Hospital Foundation Fund  
 Community Assistance Initiative Fund  
 Country Club Neighborhood Assn. Charitable Fnd. Fund

EndowNebraska Fund  
 Environmental Quality Incentive Program Fund  
 Every Woman Matters Fund  
 Friends of the Governor's Residence Fund  
 FutureForce Nebraska Fund  
 Grace Lutheran Church Foundation Fund  
 Granary Foundation Fund  
 Heritage Nebraska Main Street Fund  
 Heartland Big Brothers Big Sisters Charitable Fund  
 HomeTown Competitiveness Fund  
 Irvingdale Neighborhood Association Fund  
 Lucille Burch Foundation for Animal Companions Fund  
 Midwest US - Japan Association Fund  
 Nebr. Area Health Education Centers Fund  
 Nebr. Business Hall of Fame Scholarship Fund  
 Nebr. CASA Association Dodge County Fund  
 Nebr. CASA Connection Fund  
 Nebr. Cattlemen Research and Education Foundation Fund  
 Nebr. Children and Families Foundation Fund  
 Nebr. DECA Fund  
 Nebr. Foundation for Agricultural Awareness Fund  
 Nebr. Independent Bankers Foundation Fund  
 Nebr. Jaycees Scholarship Fund  
 Nebr. LEAD Alumni Association Fund  
 Nebr. LEAD Program Foundation Fund  
 Nebr. Library Association Foundation Fund  
 Nebr. Nurses Association Foundation Fund  
 Nebr. Volunteer Foundation Fund  
 Diane Nelson Endowment for the Governor's Residence Fund  
 Nelson Institute Fund  
 North Platte Decree Committee Fund  
 Northeast Nebraska RC&D Foundation Fund  
 Platte River Recovery Implementation Program Fund  
 Rainwater Basin Joint Venture Fund  
 RUPRI Fund  
 SkillsUSA Nebraska Foundation Fund  
 State Chamber's Leadership Nebraska Foundation Fund  
 TeamMates of Columbus Foundation Fund  
 Tech Foundation Fund  
 Foundation for Thayer County Health Services Fund  
 Turner Community Youth Development Initiative Fund  
 Valley County Health System Foundation Fund  
 Wachiska Audubon Society Natural Area Acquisition Fund  
 The WealthSpring Fund  
 Witherbee Neighborhood Assn. Foundation Fund

**32 Donor-Advised Funds**

Erna R. Badstieber Trust Donor-Advised Fund  
 Black Hills/Nebraska Gas Utility Fund  
 William and Rose Marie Brandt Fund  
 Bruning State Bank Donor-Advised Fund  
 Richard and Paula Casey Family Donor-Advised Fund  
 Thomas and Charlene Chilvers Fund  
 The Connie Endowment Fund  
 William H. and Erma C. Damme Fund

Rudolph R. Elis Donor-Advised Fund  
 Farmers National Foundation Donor-Advised Fund  
 First National Bank of Omaha Fund  
 Jim and Mitzi Fox Family Donor-Advised Fund  
 Bud and Georgianne Gerhart Family Fund  
 Robert and Jeanette Hunt Great Plains  
 Communications Donor-Advised Fund  
 Kenner Family Fund  
 Nelson Family Donor-Advised Fund  
 Thomas H. and Cynthia Olson Family Donor-Advised Fund  
 Ron and Judy Parks Donor-Advised Fund  
 Raile Family Fund  
 Anthony F. and Marion J. Raimondo Fund  
 Robinson Waterloo Public Library Foundation Fund  
 Margaret Russell Trust Donor-Advised Fund  
 Paul and Karen Seger Family Fund  
 Frank and Shirley Sibert Donor-Advised Fund  
 Sprague Scholarship Endowment  
 Steinhart Foundation Fund  
 Thuman Family Donor-Advised Fund  
 Dale and Jean Tinstman Family Fund  
 Verner and Mildred Vinzant Donor-Advised Fund  
 Wilson/Taylor Family Fund  
 Anonymous Donor-Advised Fund (2)

**4 Designated / Field Of Interest Funds**

Dennis Berens Rural Health Fund  
 Lyndall A. Harris Memorial Fund  
 McManigal Family Fund  
 Youth Scholar College Scholarship Fund

**18 Life Income Funds**

Additional gifts are invested through NCF to benefit Nebraska communities and organizations and provide income for the donors.

---



---

“When we have questions about how to promote our community fund, we know that NCF will always be there to help.”

Judy Brockmeier  
 Eustis Area Community  
 Foundation Fund

---



---

# Contributions to Affiliated Funds

For fiscal year ended 06.30.09

## Donor

## Beneficiary

### \$500,000 and Above

Estate of Rudolph R. Elis

Rudolph R. Elis Donor-Advised Fund

### \$250,000 to \$499,999

Jonesy-B Limited Partnership  
W.K. Kellogg Foundation  
Lemoine "Andy" and Geri Anderson

Butler County  
HomeTown Competitiveness  
McCook

### \$100,000 to \$249,999

Anonymous  
The Steinhart Foundation Inc  
  
Estate of Bonniebel Martinson  
Peter Kiewit Foundation  
  
H. L. "Bud" and Georgianne Gerhart Jr.

Various Communities  
Nebraska City, The Steinhart Foundation  
Donor-Advised Fund  
Spencer  
Columbus, Imperial, McCook, O'Neill,  
Leadership Nebraska  
Newman Grove, Bud & Georgie  
Gerhart Family Fund

### \$50,000 to \$99,999

Gerald E. and Verlene Gunderson  
Valley County Health System Foundation  
Great Plains Communications

Wausa  
Valley County Health System Fund  
Creighton, Stratton, Wausa

### \$25,000 to \$49,999

Nonpareil RDO LLC  
Richard P. Kimmel & Laurine Kimmel  
Charitable Foundation

O'Neill  
Heritage Nebraska Main Street, McCook,  
Nebraska City, Unadilla

Pinnacle Bank

O'Neill, Nebraska LEAD Program,  
Nebraska Business Hall of Fame  
Scholarship Fund

FirsTier Bank

Kimball, Nebraska Business Hall  
of Fame Scholarship Fund

Anonymous

McCook

### \$15,000 to \$24,999

Consolidated Companies Inc.

Arthur, Eustis, Hyannis,  
Keith County, Maywood, Perkins,  
Thedford, Wallace, EndowNebraska,  
Nebraska LEAD Program

## Donor

## Beneficiary

Karl H. and Wealtha H. Nelson  
Family Foundation Inc.  
City of Atkinson  
City of Nebraska City  
D. A. Van Deveer Foundation  
Radosti Charitable Trust  
Rock Creek Farms  
Avera St. Anthony's Hospital  
Ronald and Merrill Alfis  
Fox Haven Development LLC  
City of Norfolk  
Ron and Jeanie Carson  
Wal-Mart Foundation

Nebraska City  
  
Holt County Economic Development  
Nebraska City  
Creighton  
Creighton  
Burwell  
O'Neill  
Shickley  
Keith County  
Norfolk  
Decatur  
Big Springs, Diller, Dorchester,  
Friend, McCook, Nebraska City,  
EndowNebraska  
O'Neill  
Heartland Big Brothers Big Sisters  
Charitable Fund  
Shickley  
McCook

Avera Foundation  
Heartland Big Brothers Big Sisters

Estate of Robert L. Nedrow  
The Six Four Foundation

### \$10,000 to \$14,999

Farmers National Company  
Estate of Barbara Birmingham  
United Way of Nebraska City Inc.  
City of Plattsmouth  
Thomas Buckley Trust

Farmers National Donor-Advised Fund  
O'Neill  
Nebraska City  
Plattsmouth  
Big Springs, Thedford,  
Nebraska LEAD Program  
FutureForce Fund  
O'Neill, Stuart  
Diller  
Chase County Hospital Fund  
McCook, Nebraska Business  
Hall of Fame Scholarship Fund

Southeast Community College  
Tri-County Bank  
Diller Telephone Company  
Chase County Hospital Foundation  
Blue Cross Blue Shield of Nebraska

Plattsmouth, FutureForce Fund  
Stuart

Nebraska Public Power District  
Francis and Deborah Kaup  
Bruning State Bank

Bruning State Bank  
Donor-Advised Fund

Butler County Clinic P.C.  
Commercial State Bank  
ConAgra Foods Enterprise Services Inc.  
Leonard Marolf Charitable  
Remainder Unitrust  
Mary Jo Connealy Trust

Butler County  
Wausa  
Friends of the Governor's Residence  
Norfolk  
  
Decatur

## Donor

## Beneficiary

Susan G. Komen Breast  
Cancer Foundation  
Garfield County Foundation  
Nebraska Association  
of SkillsUSA, Inc.  
Olson Donor-Advised Fund within  
Kearney Area Community Foundation  
Pac N' Save  
Paxton Ranch Inc.  
Platte County  
University of Nebraska Foundation  
W. H. and E. C. Damme Farms LLC  
  
Wausa Insurance Agency  
Woods Charitable Fund, Inc.  
National CASA Association  
Cargill

Every Woman Matters Fund  
  
Burwell  
SkillsUSA Nebraska Fund  
  
Grow Garden County Fund  
  
Wayne  
Thedford  
CASA Connection  
EndowNebraska  
William H. and Erma C. Damme  
Donor-Advised Fund  
Wausa  
Heritage Nebraska Main Street  
CASA Connection  
O'Neill

### \$5,000 to \$9,999

Dr. Alfred Felber  
Estate of La Verne L. Boettcher  
Pacific Life Foundation  
Village of Roseland  
Marjorie Rice  
Nebraska City Baseball Boosters  
GoLight Inc.  
Great Western Bank  
Columbus Area United Way Inc.  
Tony and Jeanne Raimondo  
  
McCook National Company  
  
Ronny and Wanda Kelly  
William L. and Carol M. Lawler  
Lawler Foundation  
Wagonhammer Cattle Co.

Laurel  
Spencer  
Leadership Nebraska  
Roseland  
Creighton  
Nebraska City  
McCook  
O'Neill  
CASA Connection  
Anthony F. and Marion J. Raimondo  
Fund  
McCook, Stratton,  
Leadership Nebraska  
Pender-Thurston  
Butler County  
Butler County  
Wheeler, Nebr. Cattlemen  
Research and Education  
Foundation Fund  
Red Cloud, WealthSpring  
Keith County  
Diller  
Diller  
Nebraska City  
Burwell

## Donor

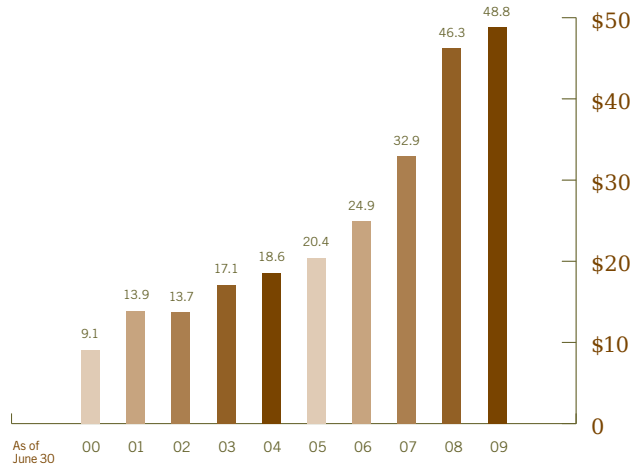
## Beneficiary

Thayer Agency Inc.  
  
Sandman Family Foundation  
Security National Bank/Laurel  
Randall Moeller  
  
Jeffery and Sarah Peetz  
Anonymous  
Richard E. and Joan S. Adkins Jr.  
Jay R. and Lynnelle M. Allison  
June R. Bentley  
Clarence L. Castner  
Ronald and Victoria Cork  
Michael G. Fahey  
Jeffrey and Rebecca Gerhart  
Richard D. Holland  
Joe and Roberta Malloy  
Mary E. Petersen  
Michael B. Yanney  
American Legion Inc.  
BNSF Foundation  
Bomgaars  
Robert and Catherine Crawford Trust  
Estate of Anna L. Malloy  
Farmers State Bank  
H. H. Hall Restaurant of O'Neill Inc.  
Insurance Mart Inc.  
Level 3 Communications LLC  
National Trust for Historic Preservation  
Nebraska LEAD Alumni Association  
Stangel Pharmacy Inc.  
Stanton Telecom Inc.  
State Bank of Odell  
Suzanne and Walter Scott Foundation  
TierOne Charitable Foundation  
Torpins Rodeo Market #447  
Torrey Lake Charitable Remainder Trust  
UNF Charitable Gift Fund  
Kenneth and Stephanie Korff  
Glenn H. Korff Foundation  
Progressive Swine Technologies

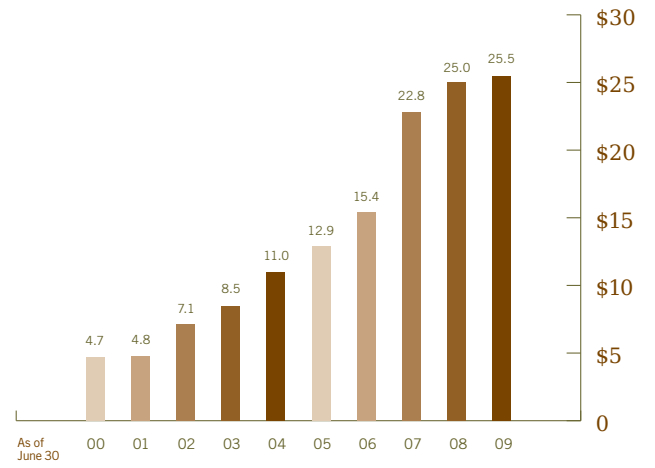
Nebraska Independent Bankers  
Association Fund  
Diller, Nebraska LEAD Program  
Laurel, Nebraska LEAD Program  
Pender-Thurston, Nebraska  
LEAD Program  
Newman Grove  
McCook  
Laurel  
O'Neill  
Boone County  
McCook  
O'Neill  
McCook  
Newman Grove  
McCook  
Decatur  
Newman Grove  
McCook  
O'Neill  
McCook  
O'Neill  
Red Cloud  
Decatur  
Big Springs  
O'Neill  
Elgin  
McCook  
Heritage Nebraska Main Street  
Nebraska LEAD Program  
Decatur  
Stanton  
Diller  
McCook  
Burwell  
O'Neill  
McCook  
McCook  
Hebron  
Hebron  
Columbus

# Financial Summary

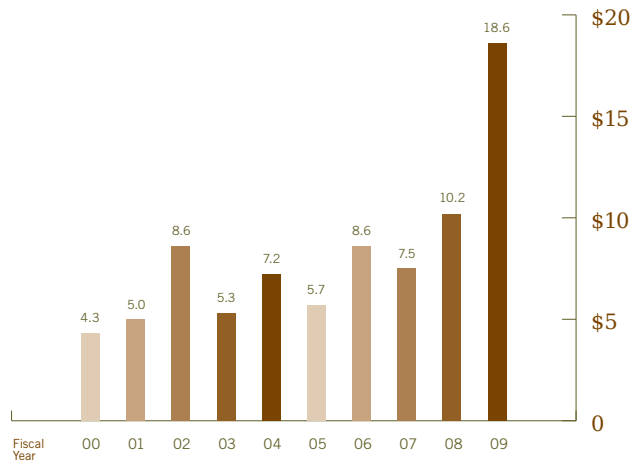
**Total Assets**  
*(in millions)*



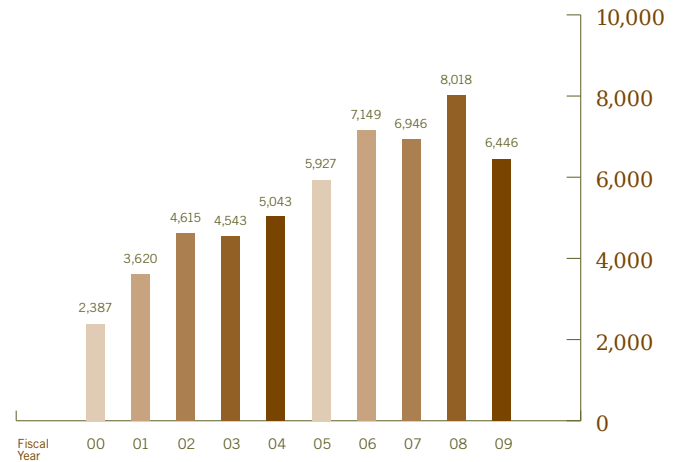
**Permanent Endowments Under Management**  
*(in millions)*



**Grants and Disbursements**  
*(in millions)*



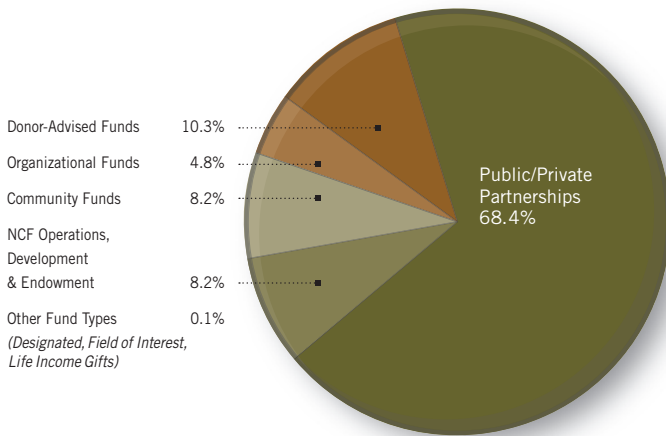
**Number of Contributions Per Year To NCF and its Affiliated Funds**



## Source of Funds

### All Funds

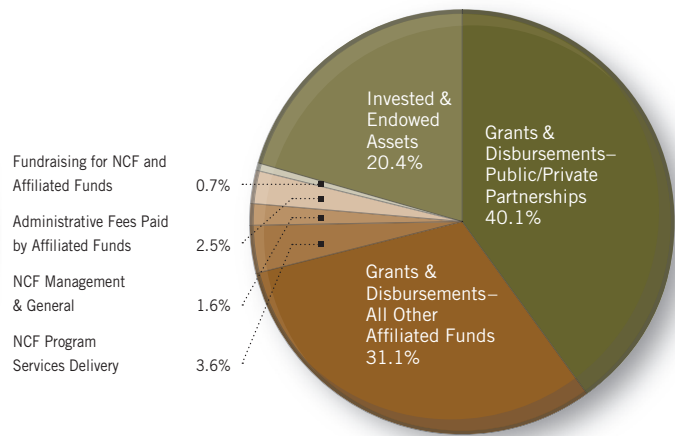
**TOTAL: \$26,043,773**  
For fiscal year ended 06.30.09



## Use of Funds

### All Funds

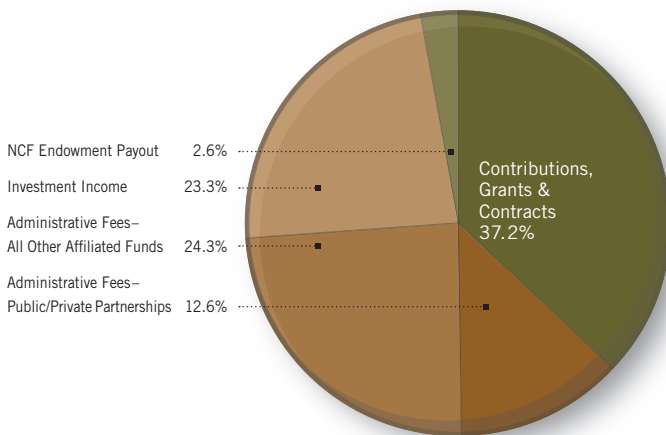
**TOTAL: \$26,043,773**  
For fiscal year ended 06.30.09



## Source of Funds

### NCF Operations and Development

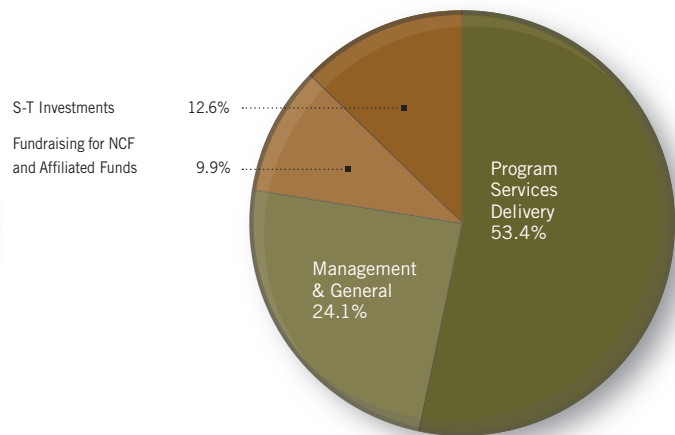
**TOTAL: \$1,767,714**  
For fiscal year ended 06.30.09



## Use of Funds

### NCF Operations and Development

**TOTAL: \$1,767,714**  
For fiscal year ended 06.30.09



The financial statements of the Nebraska Community Foundation are audited annually by an independent public accounting firm. A copy of the audited financial statements may be obtained by contacting the Foundation's office. A copy of the Foundation's tax filing (Form 990) may be obtained on the Foundation's Web site or by contacting the Foundation's office.

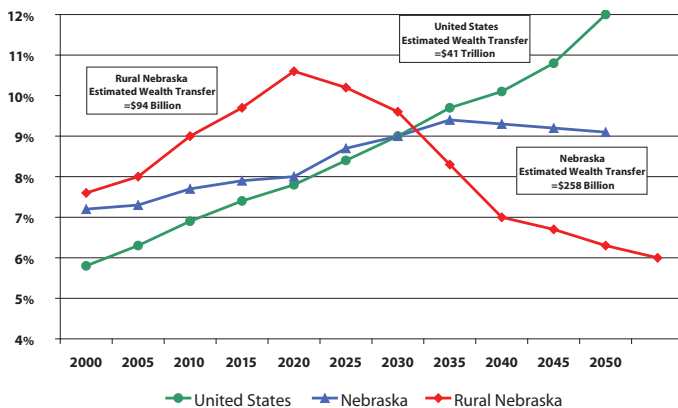
# Transfer of Wealth

In 2002 the Nebraska Community Foundation completed its groundbreaking work in analyzing the intergenerational transfer of wealth for each county in our state. We estimate that in rural counties alone at least \$94 billion will transfer from one generation to the next in the first half of this century.

Nebraskans are among the most generous people in America, ranking third in the nation

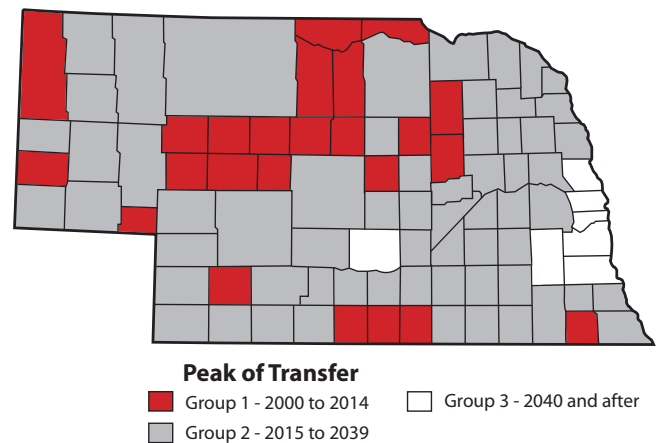
for charitable giving and volunteering by Forbes Magazine. If only a small portion of the intergenerational wealth transfer was gifted back to community endowments where the wealth was built, rural Nebraska would have millions of dollars each year to reinvest in education, health care, recreation, child care, and importantly, economic opportunities for families to prosper.

## America's Wealth Transfer: A Likely Scenario



## Nebraska Community Foundation

County-Based Transfer of Wealth Analysis



## HomeTown Competitiveness

NCF is leading a statewide initiative to harness the power of charitable giving through a community development framework called HomeTown Competitiveness (HTC).

HTC builds on local resources that nearly every rural community – no matter how small – already has:

- Leadership to mobilize communities with a long-term vision for prosperity
- Entrepreneurship to support innovation and economic growth
- Youth Engagement to cultivate a sense of belonging and opportunity
- Philanthropy to provide financial resources for community and economic development

NCF is working in communities across the state to implement the HTC framework. Nationally, NCF's HomeTown Competitiveness approach is being adapted in Michigan, Missouri, Kansas, Indiana, North Dakota and Arizona.



P.O. Box 83107 • Lincoln, NE 68501-3107  
 www.necommfound.org  
 402.323.7330 • 402.323.7349 (FAX)  
 info@necommfound.org

“Nebraskans have been uniquely blessed by the vision, commitment and expertise of the Nebraska Community Foundation. Our nation’s rural landscape would be much improved if other states could replicate this wonderful model.”

Charles Fluharty, Founding Director  
 Rural Policy Research Institute (RUPRI)