✓ **Yes, I would like to support the**
Exeter Area Community Foundation Fund!

☐ I want to become a member by paying my $100 annual membership fee.

☐ I would like to make a gift of: $250 $500 $1,000
Other: $ _____ (any size of gift is appreciated)

☐ I would like to make a pledge of $ _____
over the next _____ years.

☐ I would like to make a gift to the Exeter Area Community Foundation Fund in the amount of
$ _____ on my credit card:

MasterCard or **Visa** (circle one)

Account Number:
_____

Expiration Date: _____/_____/_____
(Donations can also be made by visiting www.nebcommfound/contribute)

Signature:
_____

___ I would like more information on ways to make a gift through wills, trusts and life insurance.

___ I would like more information on gifts that provide income.

___ I would like someone to contact me.

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Phone: (_____) _____ - _____

Email: _____

Detach and send donations or correspondence to
Adam Erdkamp, PO Box 95, Exeter, Nebraska 68351

Exeter Area Community Foundation Fund
c/o Alan Emshoff
PO Box 19
Exeter, NE 68351

THE EXETER AREA COMMUNITY FOUNDATION FUND

www.nebcommfound.org/fund/exeter

BUILDING A STRONG FOUNDATION

For generations, residents of Exeter and the surrounding area have enjoyed a wonderful quality of life. To ensure that future generations of Exeter continue to have that opportunity, the Exeter Area Community Foundation Fund was formed.

What would Exeter look like if thousands of dollars were reinvested annually in community-based education, health care, libraries, parks and recreation, community infrastructure and quality-of-life enhancements?

The Nebraska Community Foundation completed an analysis of the intergenerational transfer of wealth likely to occur in Exeter and Fillmore County over the next 50 years. This analysis has generated some dramatic estimates including:

- The peak period for transfers of wealth will occur in 2020.
- The total wealth transfer in Exeter alone is estimated at $129 million over the next 50 years or nearly $181,000 for each of Exeter's 712 residents.

THE THREAT

Alternatively, what happens if most of this transferred wealth leaves Exeter and Fillmore County and goes to pay taxes, non-local charities or heirs who live outside of Fillmore County? Will Exeter and the surrounding area thrive or struggle? Will young families move to our community or leave Exeter? Will community pride be greater or less?

THE OPPORTUNITY

The opportunity exists to create a substantial "community trust fund" that will support community needs in the Exeter area in perpetuity. For example, over the next 10 years an estimated $25.8 million will transfer from one generation to the next in Exeter. If today's residents gifted just 5% of that transfer into a "community trust fund," it would create an endowment of nearly $1.3 million within 10 years. Assuming a conservative 5% annual payout rate on such an endowment, $65,000 per year would then be available each year for community betterment investments.

THE CHALLENGE

The Richard and Louisa Manning Challenge

In December 2009, Richard and Louisa Manning put forth a $50,000 challenge grant to build an unrestricted community endowment for the Exeter Area Community Foundation Fund. The endowment is to benefit the community of Exeter and the surrounding area. To meet this challenge, the Exeter Area Community Foundation Fund must raise at least $100,000 prior to December 31, 2012.

Meeting the Challenge

Millions of dollars in wealth will transfer somewhere; the question is, where? Members of the Exeter Area Community Foundation Fund Advisory Committee and some members of the Exeter community have already answered the question. Since the announcement of Mr. and Mrs. Manning's challenge, 27 donations and pledges have been made totaling over $64,000.

Help us ensure that Exeter will always be a place for living productive lives and for creating memories like those we all have about our hometown.

THE RESULTS

Since its inception in 2008, the Exeter Area Community Foundation Fund has supported the Exeter-Milligan School Booster Club, the Exeter-Milligan Community Scholarship, and refurbished the "Exeter" neon sign that has been a part of the community since 1931.
It is the goal of the Fund Advisory Committee to create an endowment to support many projects that benefit the citizens and organizations of the Exeter area for generations to come.

The Exeter Area Community Foundation Fund is dedicated to the improvement and long-term viability of the Community. The fund is governed by an Advisory Committee that determines how donated funds are distributed to projects in the Exeter area. Donors may give unrestricted funds to the Foundation, or choose to give toward a specific project.

FUND ADVISORY COMMITTEE

Bob Mueller	402-266-2581
Paul Sheffield	402-266-5382
Brent Moore	402-266-4911
Brian Murphy	402-266-4651
LaVonne Guthrie	402-266-8761
Adam Erdkamp	402-266-4691
Sterling Dyer	402-266-2911
Alan Michl	402-266-3091
Alan Emshoff	402-266-5931
Jennifer Murphy	402-266-5369
Judy Dinneen	402-266-5461

The Exeter Area Community Foundation is an affiliated fund of the Nebraska Community Foundation, a 501(c)(3) organization.