PLANTING THE FUTURE, TOGETHER

LEGACY FUND
SEWARD COUNTY

Every Seed Counts Campaign
“The Legacy Fund provides an opportunity to unite together and align resources for growth and development for generations to come. It is a very exciting time for our county to prepare for the future together.”

SHANE BAACK
FUND ADVISORY COMMITTEE VICE-CHAIR

"We hope that this initial challenge grant will inspire others to be generous in Planting the Future, Together."

MAX WAKE
JONES BANK PRESIDENT
A group of visionary county leaders launched the Legacy Fund for Seward County in 2019 as an affiliated fund of Nebraska Community Foundation. Now part of a statewide movement to spearhead community development and create future prosperity, the Fund is working to build a robust, permanent unrestricted endowment for communities in Seward County.

**LEGACY FUND FOR SEWARD COUNTY MAJOR GOALS:**

1. Provide grants that nourish and assist Seward County based charitable organizations
2. Provide resources for community assets that would not be possible without future investment
3. Monitor and assess the county’s changing needs and promote action on important issues
4. Fund scholarships and advanced training for the enhancement of our work force and the pursuit of higher education
5. Help donors build and preserve enduring assets for county causes
6. Provide community members with tax-wise charitable giving methods that meet their goals and support the community they love.

**WHAT IS YOUR DREAM FOR THE FUTURE OF SEWARD COUNTY?**

*Imagine what a $1,000,000 boost in endowment could mean for Seward County communities!*
How You Can Help

MAKE A GIFT
Making a gift to the Legacy Fund is an investment in the future of Seward County. Our permanent unrestricted endowment is an important tool to keep our hometown growing and improving for generations to come. An endowment provides both increased capacity to award meaningful grants to local projects, and a steady stream of community resources that will grow forever.

PROVIDE MATCHING GIFTS THAT WILL ENCOURAGE FURTHER GIVING
Matching gifts will increase the spirit of giving throughout the county and spark and increase a culture of generosity.

BECOME A FUND ADVISORY COMMITTEE MEMBER
FAC members ultimately work to meet community goals and priorities, develop the funds corpus, and make grant decisions for the betterment of Seward County.

BECOME AN ADVOCATE FOR THE LEGACY FUND
Work with the FAC to spread the word about the mission, vision, and values established and encourage family, friends and neighbors to consider the Legacy Fund for current and future giving.

Thanks to the generosity of community members like you, the Fund will be able to help with dozens of projects and grants. With a $1,000,000 start to our permanent endowment, the Fund will be able to take a strategic approach in identifying grants and programs that will make a positive, lasting impact on the communities of Seward County.
Thanks to a generous donation from the Wake Charitable Foundation and Jones Bank, your donation to the “Every Seed Counts Campaign” will be matched dollar for dollar up to $50,000.

Over time, the power of the endowment will turn that $2 into $3 and more. In time, these gifts will change lives and improve futures for Seward County.

The Legacy Fund for Seward County is working to build our community’s permanent unrestricted endowment. While our Fund Advisory Committee grants out a portion of the income earned by the endowment each year, the principal - and your gift - remains intact to continue to build the fund, making your contribution a “forever” gift that increases over time.

### $1,000,000 Beginning Balance

<table>
<thead>
<tr>
<th>Year</th>
<th>Cumulative Grants</th>
<th>Endowment Balance</th>
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<tbody>
<tr>
<td>5</td>
<td>$238,911</td>
<td>$1,159,274</td>
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<tr>
<td>10</td>
<td>$515,875</td>
<td>$1,343,916</td>
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<td>15</td>
<td>$836,951</td>
<td>$1,557,967</td>
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<tr>
<td>20</td>
<td>$1,209,167</td>
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</tbody>
</table>

This is an example using the following assumptions: 7.5% return (net of fees), 4.5% annual endowment payout, asset allocation: 75% equities, 25% fixed income.
Donor Giving Levels

ROYAL LEGACY
$100,000+

PLATINUM
$50,000 - $99,999

DIAMOND
$25,000 - $49,999

GOLD
$10,000 - $24,999

SILVER
$5,000 - $9,999

BRONZE
$1,000 - $4,999

LEGACY BUILDERS CLUB
$300 annual gift for the advancement and development of the Legacy Fund
Giving Methods

Your generous gift will not only help build the unrestricted endowment today, it will continue to grow and keep giving tomorrow.

BELOW ARE WAYS YOU CAN SUPPORT THE CAMPAIGN:

CASH  A gift of cash may be eligible for income tax deductions as prescribed by current law. Your cash gift may be by check, credit card or electronic funds transfer, which authorizes the automatic transfer of funds each month from your checking or savings account. Pledging a gift over several years may allow you to increase its size and effect, while adjusting the timing and amount of each payment to optimize your tax position.

MARKETABLE SECURITIES  A gift of publicly-traded stock, bonds or mutual fund shares is eligible to be matched at the full fair market value. Such a gift may provide you with additional tax benefits, as you will not pay capital gains tax on the appreciation in the value of the securities.

GIFTS OF IRA  Individuals who have reached age 70½ may contribute up to $100,000 directly from their Individual Retirement Account (IRA), without having to recognize the IRA distribution in taxable income. If married, each spouse can transfer up to $100,000 from his or her IRA.

AGRICULTURAL COMMODITIES  Gifts of grain or livestock may provide considerable income tax savings to a producer. Because the property is gifted, no revenue is recognized, and the cost of production may still be deducted as a business expense.

PLEDGES  All pledge payments received on or before December 31, 2020 will count toward the match, with every $1 in unrestricted contributions earning an additional $1 toward our initial goal of $500,000. Please note checks may be make payable to “Legacy Fund for Seward County” and mailed to:

Legacy Fund for Seward County
PO Box 41
Seward, NE  68434

Or visit SewardCountyLegacy.org

As with all financial considerations, we encourage you to discuss potential tax advantages and other aspects of charitable giving with your attorney, tax advisor or financial consultant.
Campaign Leadership
PLANTING THE FUTURE, TOGETHER

Campaign Committee
HONORARY CO-CHAIRS
John & Jana Hughes

LEGACY FUND ADVISORY COMMITTEE
John Owens – Chair
Shane Baack – Vice-Chair
David Dobbertien – Treasurer
Dawn Navis
Adam Greenquist
Jane Rehmer
Kiersten Hill
Dr. Alan Harre

Our Vision
A united and prosperous Seward County with abundant resources for all people to live, work, learn and succeed.

Our Mission
We inspire a culture of giving and long-term investment to reach Seward County’s full potential together.

Our Values

INCLUSIVITY
We collaborate with all people, organizations and groups to encourage diversity and success for all.

VISION
We focus on future success for all of Seward County.

STEWARDSHIP
We invest funds responsibly and preserve donor intent.

ADVOCACY
We champion the success of all individuals and communities in Seward County.

INTEGRITY
We build relationships and partnerships based on trust, cooperation and confidentiality.