10 TOOLS FOR CHARITABLE GIFT PLANNING

1. **CHARITABLE BEQUEST** – A gift that leaves a legacy
2. **GIFT OF RETIREMENT PLANS** – Avoids potential double taxation
3. **GIFT OF LIFE INSURANCE** – Easy, convenient and flexible
4. **DONOR-ADVISED FUND** – Maximum tax benefits and grantmaking flexibility
5. **CHARITABLE GIFT ANNUITY** – Provides lifetime income
6. **GIFT OF SECURITIES** – Offers multiple tax benefits
7. **GIFT OF AG COMMODITIES** – A tax-wise gift compared to cash
8. **GIFT OF REAL ESTATE** – Provides significant tax advantages
9. **CHARITABLE REMAINDER TRUST** – Increases income and bypasses capital gains taxes
10. **GIVE IT TWICE TRUST** – Helps provide for family and charity

NCF CAN HELP PROFESSIONAL ADVISORS

- Gain knowledge of opportunities to help your clients give wisely
- Stay in the loop as we work with your client
- Identify tax-effective ways for your clients to make charitable gifts
- Continue to manage your clients' contributed assets if certain criteria are met
- Explain the tax benefits of planned giving using our no-cost gift planning calculations
- Communicate charitable gift planning concepts to your clients using NCF's resources
- Stay current on the tax laws regarding charitable gift planning with our e-newsletter and Gift Legacy website
- Feel confident with NCF's sound governance and investment policies

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NEBRASKA COMMUNITY FOUNDATION

COMMUNITY FOUNDATION ACCREDITED

Excellence. Accountability. Impact.™

Confirmed in Compliance with National Standards for U.S. Community Foundations.

YOUR FREE ONLINE RESOURCE FOR CHARITABLE GIFT PLANNING

www.nebcommfound.giftlegacy.com