

TRANSFER OF WEALTH BINGO

Can you get blackout by answering YES to all 25? If so, let an NCF staff person know. We have a prize for you!

I/we have a will and an estate plan	I know that there is no age minimum to create a planned gift	I know the transfer of wealth in my county is huge and is happening rapidly	My affiliated fund has developed a list of planned giving prospects	I have shared my story about why I made a planned gift with three friends
I know the 10-year transfer of wealth goal (5% of 10-year TOW) for my affiliated fund	My affiliated fund frequently shares our vision and mission	I know that most planned gifts are made using simple tools, like a beneficiary designation or a will	I believe my gifts make a difference	My affiliated fund has established a planned giving committee
I am comfortable educating others about endowments and planned giving	We ask every member of our fund advisory committee to consider making a planned gift	I/we are making a planned gift to our affiliated fund	My affiliated fund has hosted a gathering event to discuss planned giving	I have talked with my spouse and/or family about making a planned gift to our affiliated fund
My affiliated fund has prioritized planned giving as an endowment building tactic	My affiliated fund hosts estate planning workshops	I have consulted with my professional advisor(s) about making a planned gift	We schedule individual follow-up visits with those who attend our gathering event(s)	I know how an endowment works
My affiliated fund shares inspiring stories about donors who have confirmed a planned gift	I know what "planned gift" means	My affiliated fund recognizes and appreciates donors who have confirmed a planned gift	My affiliated fund has a planned giving champion(s)	My affiliated fund is educating and engaging professional advisors



Five Ways to Help Your Hometown Thrive

- Visit www.fivetothrivene.org and learn more about the transfer of wealth in your county.
- Explore NCF's planned giving resources at www.nebcommfound.giftlegacy.com.
- Talk to your professional advisor about including your community in your estate plans.
- Give to the endowment of your local community fund, Nebraska Community Foundation, or another favorite charity.
- Spread the word! *When we all leave five, our hometowns thrive!*

